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Cautionary Notes regarding Technical Information

This presentation includes disclosure of scientific and technical information, as well as information in relation to the calculation of resources, with respect to the Cathedral Project. Thane’s disclosure of mineral resource information is governed by National Instrument 43-101 – Standards of Disclosure for Mineral Projects (the “Instrument”) under the guidelines set out . There can be no assurance that mineral resources will ultimately be converted into mineral reserves. Mineral resources are not mineral reserves and do not have demonstrated economic viability. For further information regarding the Cathedral Project, reference should be made to the Technical Report of the Cathedral Project, dated July 18, 2012 and available from the Company, CME Consultants Inc. in conjunction with the following Qualified Person (as defined by the Instrument), Mr. Christopher O. Naas, P. Geo. Mr. Naas is not an independent person.

This presentation provides no guidance with respect to the possibility of a resource and does not use the terms “measured”, “indicated” and “inferred” resources.

U.S. persons are advised that while such terms are recognized and required by Canadian regulations, the U.S. Securities and Exchange Commission does not recognize them.
Thane Minerals Inc.

To identify, develop and enhance shareholder value through:

• acquiring, exploring and developing quality mineral properties
• engaging an experienced, professional team
• applying rigorous capital discipline
• practicing good corporate citizenship
• positioning the Company for public listing
Management

Christopher O. Naas, B.Sc., P.Geo., CEO and Director

With over 25 years experience in the mineral exploration field in Canada, Africa and South America, he has extensive experience in the supervision of mineral exploration programs in Western North America and internationally that have successfully developed mineral resources from grassroots prospects. Most recently, in 2005 he consolidated land positions and co-founded Yellowhead Mining Inc. to develop the Harper Creek property and served on the board of Yellowhead until April 2012.

Robert L. J. Harper, MBA, CFO

Bob has over 40 years experience in corporate development and enterprise creation, including corporate finance, financial advisory and resource industry banking. From March 2006 to January 2012 he was the Chief Financial Officer of Yellowhead Mining Inc. during which time the Company raised over $48 million in a series of private and public financings. He also assisted Yellowhead, while still a private company, in a Reverse Take Over of a Capital Pool Corporation and its subsequent listing on the TSX Venture Exchange as a Tier 1 issuer.
Board of Directors

John Bailey, FCA (England and Wales)
John has more than 40 years of financial and commercial experience. He spent 28 years with the Royal Dutch Shell Group and held roles in metals, finance, treasury and internal audit. His last role was as the CFO of the retail business in the UK and Ireland. Since 2004, John has worked for Quadra/FNX (now KGHM International) in various roles and since 2006 has been a member of the Executive Committee. John has considerable experience in project financing and project management, JV negotiations, sales and logistics.

Christopher O. Naas, B.Sc., P.Geo.
(see Management)

Greg has been involved in the Mining Exploration and Investment industry since 1969. He has been variously responsible for the identification and/or delineation of 10 mineral deposits in Canada, USA, Chile, Ghana, Mali and Zaire (DRC). He has lived in Canada, Nigeria and Ghana. He has been founding project consultant and/or founding director of seven public and private Exploration/Development ventures (Brohm Mining, Dayton Mining, Nevsun Resources, Banro Resource Corp, Tagish Lake Gold Corp, African Gold Group, and Yellowhead Mining Inc.). He was been responsible for the definition of a resource/reserve in every case with five projects becoming producing mines.

David R. Wingfield, B.A.(Hons), M.A., LL.B
David has over 20 years experience in corporate, commercial and international litigation including in the resource sector. He has been named as one of Canada's leading cross border litigators and leading corporate, commercial and securities law litigators. In addition to litigation, he counsels clients on risk management, both domestically and internationally. David is a member of the board of directors of an investment company listed on the TSX.
Advisory Board

Keith Matthew
A former chief of Simpcw First Nation, Keith was active in the creation of both Simpcw Resources Ltd., the business arm of Simpcw First Nation and Simpcw Heritage Trust, the wealth management arm of Simpcw community. Keith is an accomplished journalist and a long time First Nations leader. Keith has been instrumental in concluding several major impact benefit agreements”, significantly with Kinder Morgan Canada and Canadian Hydro Developers (now owned by TransAlta Corp.)
Cathedral Property

Summary

• Located in Quesnel Terrane
• Six areas with significant copper mineralization
• Includes areas of high-grade silver and gold mineralization
• Copper-gold alkalic porphyry identified at Cathedral Area
• Blue sky potential
  • Numerous geophysical anomalies identified in 2015 survey
  • Anomalous copper-in-silt samples outside key areas
Property: Location

- 100% owned\(^1\) by Thane Minerals Inc.
- 48 tenures
- 20,658 hectares

\(^1\)Subject to a 1% NSR (Contract Permits this to be Capped)
Property: Infrastructure
Property: Economic Setting

- Located in a relatively unexplored portion of the northern Quesnel Terrane
- The northern portion of the Quesnel Terrane extends from the south to Centerra Gold’s Mt. Milligan Mine to its Kemess Underground Project and the former Kemess South Open Pit Mine in the north
The Quesnel Terrane hosts past and planned production of:

- 50 billion pounds of copper
- 28 million ounces of gold
- 16 producing and development projects
## Prolific Copper Gold District

### Other Known Deposits and Producers in the Quesnel Terrane

<table>
<thead>
<tr>
<th>Deposit</th>
<th>Production</th>
<th>Resources</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Cu (lbs)</td>
<td>Au (oz)</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Lorraine</td>
<td>372,000,000</td>
<td>229,000</td>
</tr>
<tr>
<td>Kemess South</td>
<td>784,000,000</td>
<td>2,950,000</td>
</tr>
<tr>
<td>Kemess U/G</td>
<td>900,000,000</td>
<td>2,500,000</td>
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<tr>
<td>Mt Milligan</td>
<td>3,150,000,000</td>
<td>8,000,000</td>
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<tr>
<td>Highland Valley</td>
<td>8,900,000,000</td>
<td>226,000</td>
</tr>
<tr>
<td>New Afton</td>
<td>2,000,000,000</td>
<td>2,200,000</td>
</tr>
<tr>
<td>Afton</td>
<td>500,000,000</td>
<td>476,000</td>
</tr>
<tr>
<td>Ajax W/E</td>
<td>65,700,000</td>
<td>69,000</td>
</tr>
<tr>
<td>Mt Polley</td>
<td>433,000,000</td>
<td>468,000</td>
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<tr>
<td>Gibraltar</td>
<td>2,400,000,000</td>
<td>4,600</td>
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<tr>
<td>Woodjam</td>
<td>1,060,000,000</td>
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<tr>
<td>Harper Creek</td>
<td>5,730,000,000</td>
<td>924,000</td>
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<tr>
<td>Copper Mtn</td>
<td>1,430,000,000</td>
<td>500,000</td>
</tr>
<tr>
<td>Kwanika</td>
<td>2,100,000,000</td>
<td>2,200,000</td>
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<td><strong>TOTAL</strong></td>
<td>14,512,700,000</td>
<td>4,693,600</td>
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<tr>
<td></td>
<td>35,766,358,400</td>
<td>23,173,000</td>
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</table>
Key Areas

- **Mat**: 4,950 g/t Ag, 1.50% Cu, 2,852 g/t Ag, 1.24% Cu, 1,589 g/t Ag, 0.67% Cu
- **Lake**: 4.56% Cu, 3.81 g/t Au, 3.37% Cu, 1.39 g/t Au, 3.08% Cu, 1.34 g/t Au
- **CJL**: 9.51% Cu, 16.7 g/t Au, 8.82% Cu, 16.6 g/t Au, 3.10% Cu, 28.9 g/t Au
- **Gail**: 3.80% Cu, 1.11 g/t Au, 3.39% Cu, 0.05 g/t Au, 1.43% Cu, 1.06 g/t Au
- **Cirque**: 1.23% Cu, 0.15 g/t Au, 2.85% Cu, 0.05 g/t Au
- **Cathedral**: 23.6 g/t Au, 13.9% Cu, 20.1 g/t Au, 3.29% Cu, 7.8 g/t Au, 1.94% Cu

**LEGEND**
- Tokola Group - sediments; volcanics
- Tikea Range Assemblage - volcanoclastics
- Hogen Plutonic suite
  - Quartz monzonites
  - Granite
  - Duckling Creek syenite
  - Anomalous - quartz monzonitic intrusive rocks
  - Tenakih Intrusive Complex - diorite intrusive rocks
  - Aiken Lake Intrusive Complex - gabbro-diorite

0 km - 5 km
Airborne Radiometrics
Cathedral Area Showings
Cathedral Area Alteration
Cathedral Area Alteration + Copper
Cathedral Area Results

23.6 g/t Au, 13.9% Cu
20.1 g/t Au, 3.29% Cu

13.90% Cu, 6.85 g/t Au
11.70% Cu, 3.69 g/t Au
7.69% Cu, 3.29 g/t Au
5.13% Cu, 1.51 g/t Au
3.45% Cu, 1.69 g/t Au

4.72% Cu, 0.97 g/t Au
1.89% Cu, 1.33 g/t Au

11.10% Cu, 2.77 g/t Au
8.59% Cu, 1.22 g/t Au
4.56% Cu, 1.10 g/t Au
1.07% Cu, 0.32 g/t Au
0.21% Cu, 5.16 g/t Au

LEGEND
Rock Samples

- < 0.10% Cu
- 0.10 to 1.00% Cu
- > 1.00% Cu

Airborne Magnetics-TMI
Geoscience BC Series III
Sampling Results: Cathedral Area

Significant rock sample results include:

**Pinnacle Showing**
- 13.90% Cu, 23.60 g/t Au, 27.6 g/t Ag
- 3.29% Cu, 20.10 g/t Au, 13.7 g/t Ag
- 2.54% Cu, 7.78 g/t Au, 12.3 g/t Ag
- 0.03% Cu, 13.00 g/t Au, 4.8 g/t Ag

**Cathedral Showing**
- 13.90% Cu, 6.85 g/t Au, 61.2 g/t Ag
- 11.70% Cu, 3.69 g/t Au, 48.7 g/t Ag
- 7.69% Cu, 3.29 g/t Au, 31.2 g/t Ag

**Arc Showing**
- 11.10% Cu, 2.77 g/t Au, 29.2 g/t Ag
- 8.59% Cu, 1.22 g/t Au, 14.2 g/t Ag

**Gully Showing**
- 3.13% Cu, 0.18 g/t Au, 15.9 g/t Ag
- 0.21% Cu, 5.16 g/t Au, 4.2 g/t Ag
Cathedral Showing Rock Samples

Sample 6072
11.70% Cu
3.69 g/t Au
48.7 g/t Ag

Sample 6232
0.75% Cu
0.56 g/t Au
2.8 g/t Ag
Arc Showing Rock Samples

Sample 2051
2.55% Cu
1.00 g/t Au
4.9 g/t Ag

Sample 2052
2.82% Cu
1.44 g/t Au
5.8 g/t Ag
Pinnacle Showing Results

LEGEND
Rock Samples
- < 0.10 g/t Au
- 0.10 to 1.00 g/t Au
- > 1.00 g/t Au

Soil Samples
- < 200 ppm Cu
- 200 to 275 ppm Cu
- > 275 ppm Cu
- Anomalous As

Silt Samples
- < 41 ppb Au
- 41 to 70 ppb Au
- > 70 ppb Au

Airborne Magnetics
TMI (Geoscience BC)

1.78 g/t Au, 0.04% Cu
13.00 g/t Au, 0.03% Cu
1.55 g/t Au, 0.44% Cu
3.41 g/t Au, 0.12% Cu
4.37 g/t Au, 0.08% Cu
20.10 g/t Au, 3.29% Cu
7.78 g/t Au, 2.54% Cu
3.60 g/t Au, 0.10% Cu
2.61 g/t Au, 1.94% Cu
2.13 g/t Au, 0.35% Cu
23.60 g/t Au, 13.90% Cu
0.52 g/t Au, 3.51% Cu

Gold Trend
Pinnacle Showing: Gold $\geq 1\text{g/t Au}$

- 1257: 3.41g/t Au
- 1936: 2.31g/t Au
- 1914: 1.55g/t Au
- 1932: 4.37g/t Au
- 1255: 13.00g/t Au
- 1926: 3.60g/t Au
- 1964: 7.78g/t Au
- 6044: 2.61g/t Au
- 6047: 20.10g/t Au
- 1923: 2.13g/t Au
Pinnacle Showing: Anomalous Gold and Arsenic

1913: 0.37g/t Au, 952 ppm As
1914: 1.55g/t Au, 8860 ppm As
1930: 0.14g/t Au, 2370 ppm As
1931: 0.55g/t Au, 9410 ppm As
1932: 4.37g/t Au, >10000 ppm As
1254: 0.86g/t Au, 269 ppm As
1256: 0.35g/t Au, 2560 ppm As
1920: 0.15g/t Au, 28 ppm As
1923: 2.13g/t Au, 8130 ppm As
1255: 13.00g/t Au, >10,000 ppm As
1935: 0.22g/t Au, 1480 ppm As
6047: 20.10g/t Au, 1025 ppm As
1925: 0.23g/t Au, 646 ppm As
1926: 3.60g/t Au, >10,000 ppm As
1964: 7.78g/t Au, 3670 ppm As
6044: 2.61g/t Au, 1770 ppm As
Pinnacle Showing Rock Samples

Sample 1964
7.78 g/t Au
12.3 g/t Ag
2.54% Cu

Sample 1255
13.00 g/t Au
4.8 g/t Ag
0.03% Cu
CJL Area Results

9.51% Cu, 16.7 g/t Ag
8.82% Cu, 16.6 g/t Ag
5.18% Cu, 9.4 g/t Ag
3.10% Cu, 28.9 g/t Ag
2.25% Cu, 3.3 g/t Ag

LEGEND
Rock Samples
▲ < 0.10% Cu
▼ 0.10 to 1.00% Cu
▼ ▲ > 1.00% Cu

Airborne Magnetics-TMI
Geoscience BC Series III
Sampling Results: CJL Area

Significant rock sample results include:

- 12.40% Cu, 40.7g/t Ag
- 9.51% Cu, 16.7g/t Ag
- 8.82% Cu, 16.6g/t Ag
- 6.80% Cu, 109.0g/t Ag
- 6.50% Cu, 13.3g/t Ag
- 5.30% Cu, 11.2g/t Ag
- 5.18% Cu, 9.4g/t Ag
CJL Showing Rock Samples

Sample 3050
0.30% Cu
1.21 g/t Ag

Sample 3071
9.51% Cu
16.7 g/t Ag
Lake Area Results
Sampling Results: Lake Area

Significant rock sample results include:

- 4.56% Cu, 3.81 g/t Au
- 3.37% Cu, 1.39 g/t Au
- 3.02% Cu, 0.88 g/t Au
- 2.55% Cu, 3.07 g/t Au
- 2.54% Cu, 0.99 g/t Au
- 1.52% Cu, 0.02 g/t Au
- 0.73% Cu, 1.28 g/t Au
- 1.01% Cu, 1.33 g/t Au
- 1.85% Cu, 1.20 g/t Au
- 1.58% Cu, 0.52 g/t Au
Gail Area Results
Significant rock sample results include:

- 6.78% Cu, 2.84 g/t Au
- 5.62% Cu, 2.16 g/t Au
- 4.78% Cu, 2.01 g/t Au
- 2.10% Cu, 0.57 g/t Au
- 1.43% Cu, 1.06 g/t Au
- 4.27% Cu, 1.34 g/t Au
- 2.19% Cu, 0.71 g/t Au
- 2.29% Cu, 0.68 g/t Au
- 3.80% Cu, 1.11 g/t Au
- 4.05% Cu, 0.09 g/t Au
- 0.10% Cu, 6.48 g/t Au
Capital Structure

Common Shares

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<th>Authorized</th>
<th>Unlimited</th>
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<tr>
<td>Issued and Outstanding</td>
<td>8,100,000 (31 December 2018)</td>
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<tr>
<td>Subscription Receipts</td>
<td>6,325,000 (31 December 2018)</td>
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<tr>
<td>Seed Round (Proposed)</td>
<td>3,000,000 (at CAD $0.25 per Share)</td>
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<tr>
<td>Proposed</td>
<td>May include flow-through at an appropriate price</td>
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</tbody>
</table>
Corporate Social Responsibility

- We will develop and provide a safe work environment
- We will continue to engage with local communities throughout the development of the project
- We will invest in building capacity for direct and indirect jobs beginning with members of local communities
- We will continue to coordinate and implement best practices for the longer term protection of the environment
Background Slides
Stream sediment sampling

Prospecting
Prospecting in the Cathedral Zone

Field Camp and GPS base station, Cathedral Zone
Soil sampling, Cathedral Zone

Talus sampling, Tenakihi Zone
Soil Sampling, Lake Area

Lake Area, looking east from Saddle Showing
Potassic alteration halo around chalcopyrite mineralized quartz vein.

Coarse chalcopyrite and pyrite in quartz vein.
Massive chalcopyrite, Cathedral Zone

Quartz boulder with pyrite and chalcopyrite mineralization, Cathedral Zone
Copper oxide staining, Cathedral Zone

Quartz vein with potassic alteration, malachite staining and chalcopyrite, Gail Zone
86361: 0.40% Cu, 0.05 g/t Au
6064: 0.67% Cu, 0.32 g/t Au
Lake Area Rock Samples

92305: 0.54% Cu, 0.05 g/t Au
6275: 2.54% Cu, 0.69 g/t Au